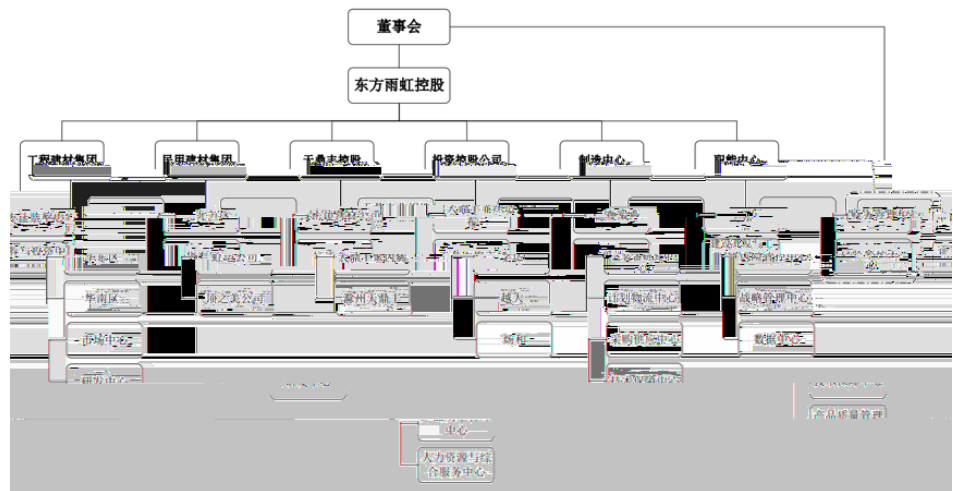




1.

1



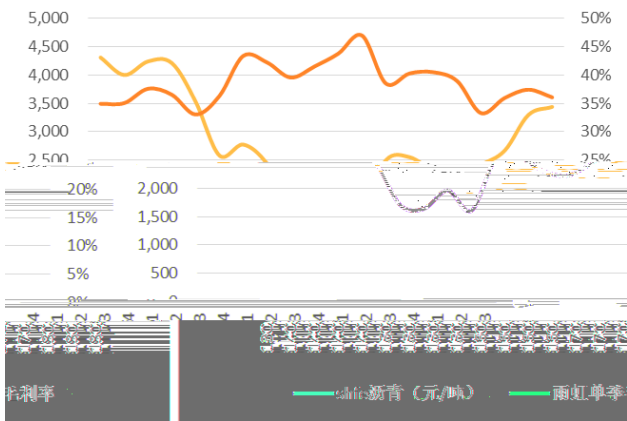




3

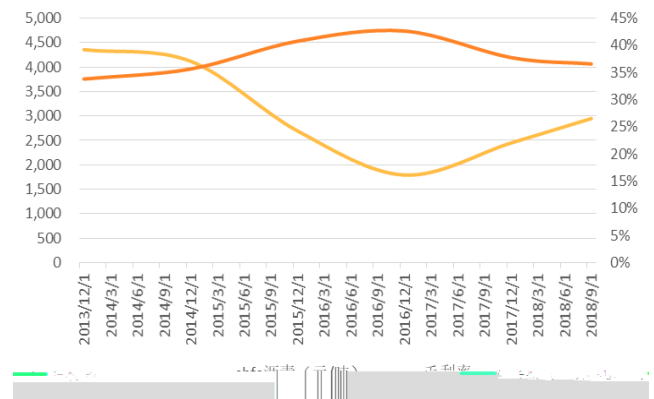
wind

6



wind

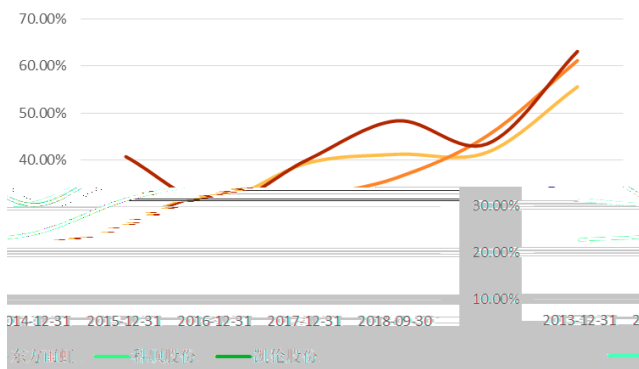
7



wind

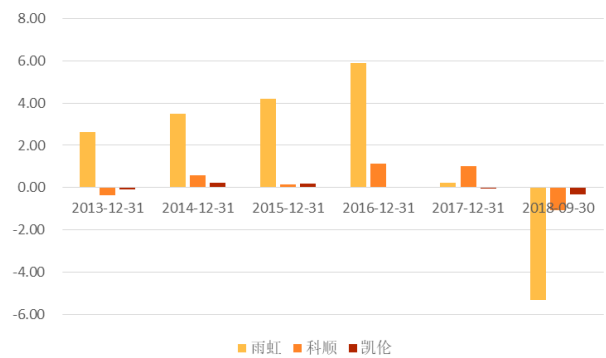
3.

8



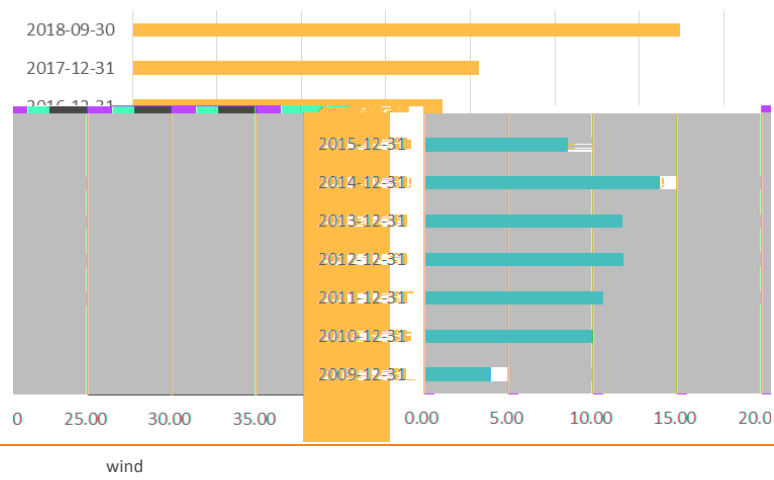
wind

9

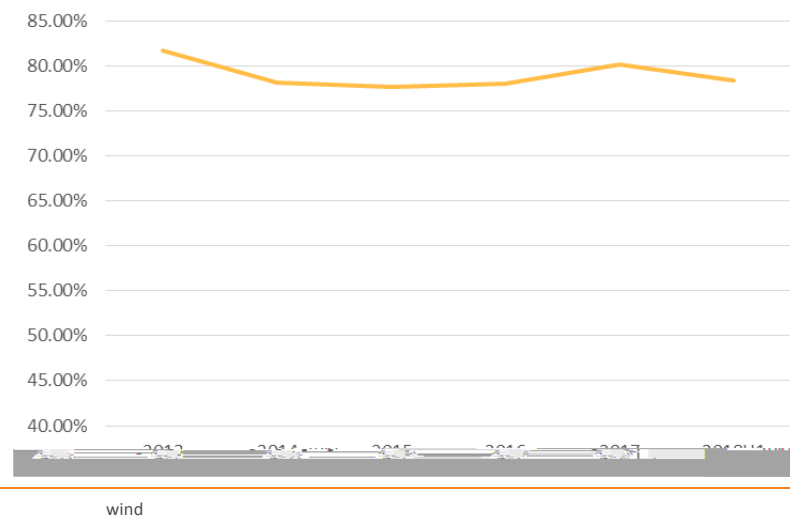


wind

10



11



#### 4.

	2018	19		16.04	22.12		15.77	19.63
EPS	1.07	1.48		1.06	1.32	PE	14.9X	12.0X

( )	2016	2017	2018E	2019E	2020E	( )	2016	2017	2018E	2019E	2020E
							7,000.23	10,292.97	13,341.33	15,996.31	19,279.11
	6,054.62	9,330.63	11,923.97	13,955.33	18,252.54						
							1,096.55	1,432.06	1,776.42	2,213.99	2,780.16
	2,801.93	3,986.23	3,832.18	3,780.75	3,696.31						
	8,856.55	13,316.86	15,756.16	17,736.08	21,948.85		1,156.85	1,436.71	1,810.42	2,247.99	2,814.16
							1,026.32	1,242.13	1,593.17	1,978.23	2,476.46
	3,807.20	4,893.02	6,237.31	6,370.68	8,259.02		1,028.71	1,238.84	1,577.19	1,962.78	2,461.99
	62.84	1,529.21	551.92	714.66	931.93						
	3,870.04	6,422.24	6,789.23	7,085.34	9,190.95						
							2016	2017	2018E	2019E	2020E
	4,986.51	6,894.63	8,966.93	10,650.74	12,757.91						
	8,856.55	13,316.86	15,756.16	17,736.08	21,94						

