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1-2

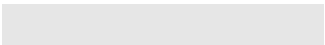
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CINDA SECURITIES CO.,LTD
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100031

2019 3 18																		
➤	CR10 57%																	
1	3 15 PO42.5			422.0 /														
	490.29 /	422.25 /	385.67 /	490.83 /	403.00 /	0.00% -2.11% -0.12%												
	-1.70%	-0.88%	1.31%	76.47 / -0.63%														
2	CR10 57%			2018				50										
	13.7			75%				10										
	57%																	
3	2019			2018														
	2019	15.5%		2019	2018		2018											
	5.3%			2018														
				1	2019													
4				2018				21.77	3%									
	14.22			3.56%				2018	1-11									
	1480			1600														
5																		
	2019-03-15				20.07													
➤																		
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2 
2018 10

-  2018-2020 EPS 1.01 1.31 1.66
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3 2012 2
2018 7

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300	5 20	
6	±5%	
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